

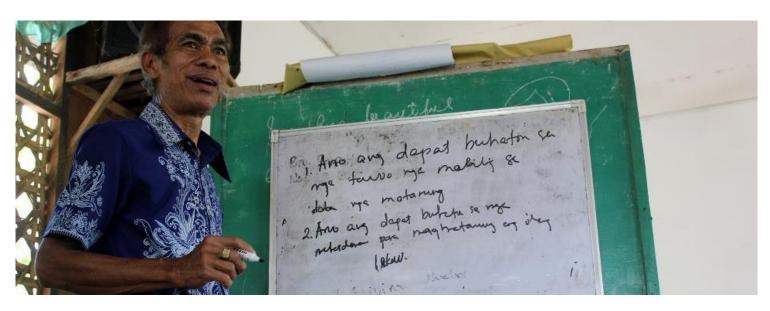




## Discovering & Promoting Effective Solutions to Global Poverty Problems







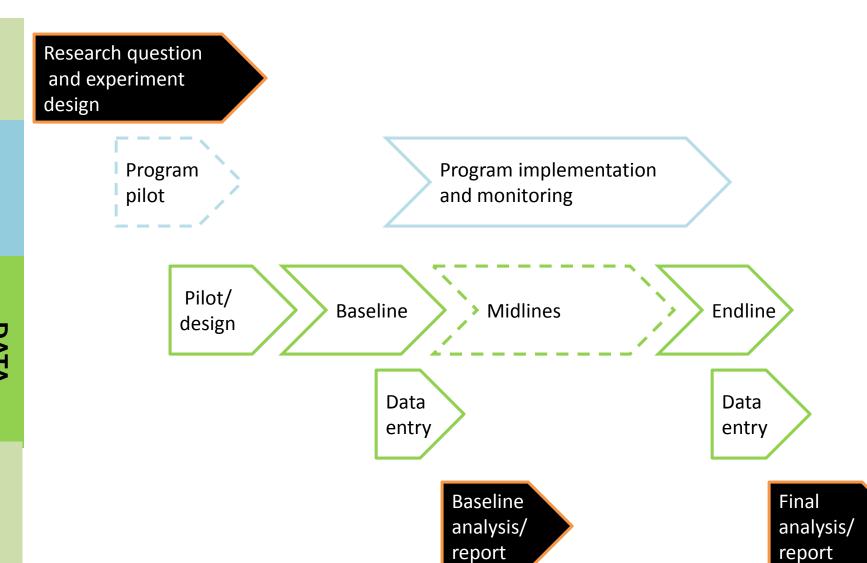
# Impact Evaluation: Start to finish



### **Session Overview**

- 1. Life of an impact evaluation
- 2. Timeframe
- 3. When not to do an RE
- 4. Designing an evaluation strategy





## Design



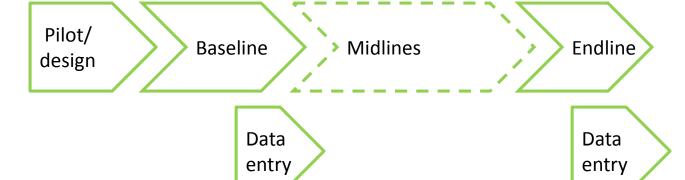
- Research question:
  - -Determine key questions for your organization
    - How many can you already answer?
  - -Select top priority questions for impact evaluation
- Evaluation design:
  - What to test
    - Program?
    - Components? Delivery method?
  - -Unit of randomization
    - Individual? Barangay? Cooperative?
  - Randomization strategy
    - Lottery? Phase-in? Other?



Research question and experiment design

> Program pilot

Program implementation and monitoring



Baseline analysis/ report

Final analysis/ report

## **Program Pilot**



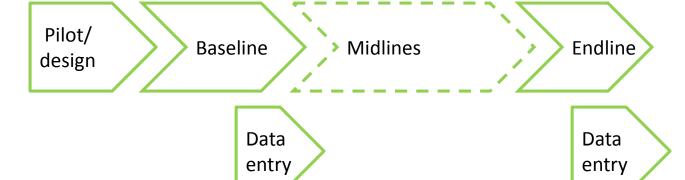
- If evaluating new program:
  - -Pilot to work out operational kinks
  - Determine enrollment, demand
- If evaluating program variations, test parts
  - –For example:
    - Components (training, incentive, etc)
    - Delivery methods (LGU, CSO, cooperative, extension officer, church, etc)
  - → Process evaluation



Research question and experiment design

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Baseline analysis/ report

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## **Data collection: types**

#### Types of data:

- Administrative data
  - Enrollment, participation, program activities
- Household survey
  - All/sample of participating households
- Community-level surveys
  - Selected community members (random/non)
- Focus group discussions
- Social networks, trust

#### **Timing**

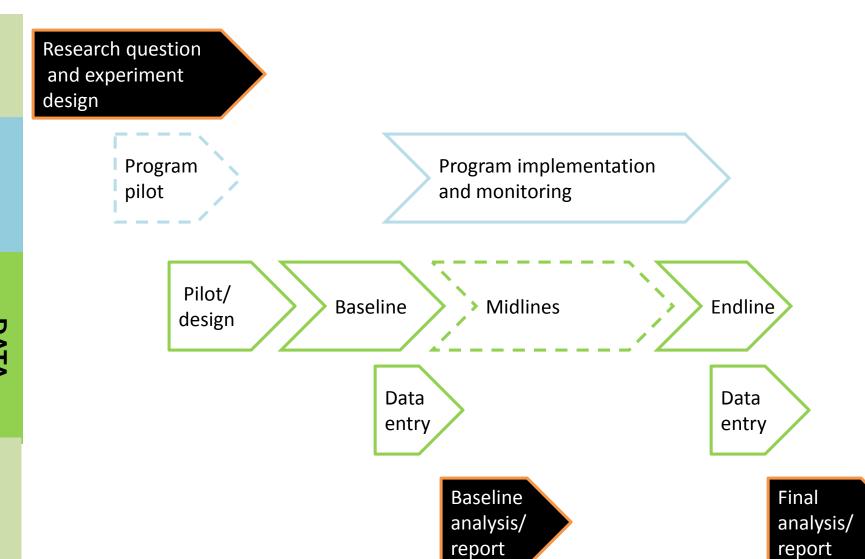
- Baseline
- Midlines/interim surveys
- Endline



## **Data collection: surveys**

- Surveys focus on measuring primary outcomes and possible contributing factors
- Baseline surveys:
  - Can provide sample frame
  - -Allow for stratification on certain features
  - Not necessary
- Endline surveys
  - -Measure changes over time
  - -Measure program outcomes

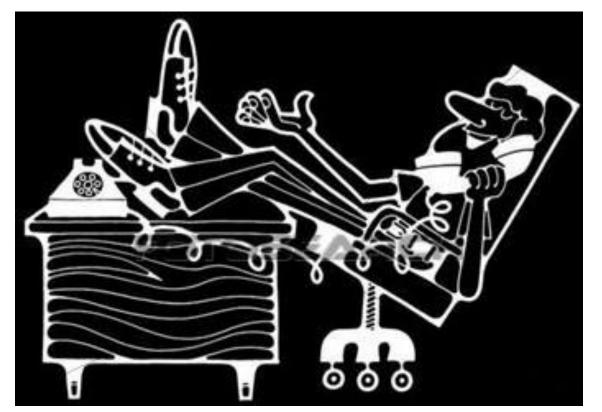






## **Program implementation**

Once intervention is running, time to sit back and relax?



Not yet.



## Monitoring, threats to integrity

- In a perfect world...
  - All members of the treatment group would be treated,
    - and all members of the **control group would NOT**

- In our world...
  - There is imperfect compliance





## Treatment and comparison are not intuitive operating concepts

- Incentives to not follow the protocols?
  - Enrollment targets?
  - Convenience: "Those schools are too far. Can we move them to the control group?"
  - Personal interest "Can my daughter's school be in the treatment group?"
- Why do we care?
  - Over/underestimate effect



## Monitoring, incentives

- Ongoing monitoring: day-to-day presence in the field. Set a monitoring plan
  - -Surprise visits to communities, schools, etc
  - -Attendance forms, monitoring
  - -Can be part of standard process monitoring plan

- Create operating incentives:
  - -Targets for expansion
  - Rewards for compliance



Research question and experiment design

> Program pilot

Program implementation and monitoring

Pilot/ Baseline Midlines **Endline** design Data Data entry entry

> Baseline analysis/ report

Final analysis/ report



## **Analysis**

#### For outcomes of interest:

what happened with the program

- what would have happened without the program
- = IMPACT of the program



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#### **Timeframe**

Projects can take anywhere from 3 months to 3 years

3 months

3 years

- Points to consider:
  - Planning phase
  - Piloting
  - Baseline data collection
  - Implementing intervention (monitoring and troubleshooting)
  - Ongoing data collection
  - Analysis



#### When not to do RE?

- When the program is premature and still requires considerable "tinkering" to work well
- When project is too small scale to randomize into two "representative groups"
- If a positive impact has been proven using rigorous methodology and resources are sufficient to cover everyone
- After the program has already begun and you are not expanding elsewhere

## Developing an evaluation strategy

- Determine key questions for your organization
  - How many can you already answer?
- Select top priority questions for impact evaluation
- Establish plan for answering them (before)
- With key questions answered from impact evaluations, process evaluation can give your overall impact
- A few high quality impact studies are worth more than many poor quality ones
- If you ask the right question, more likely to use results



## Salamat po

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